<u>RE∕JLM</u>[™]

Tips & Tricks

How to Manage a Client's Status in REALM on your PC

To block a client's access to REALM on a computer:

- 1. Select **Contacts** from the menu bar.
- 2. Select the **layer menu** and place a bullet beside the status of the contact. Select from active, inactive, or disabled.
- 3. Select the client that you would like to change.
- 4. Select the Manage.
- 5. Under Status, select Active, Inactive or Disabled.



An inactive client can still log into Realm, perform searches, and send the agent a message

A disabled client will no longer be able to log in; at a log in attempt, the message returned is "your sign-in can't be completed at this time"

If you have any questions, please contact us at Help@REALMmlp.ca.

